

Recent Transactions

PRITCHARD ENGLEFIELD

Geraldine Fabre, Partner

Profile

Geraldine is a partner in the corporate finance, company & commercial department and the French group, specialising in the field of mergers, acquisitions and disposals, corporate finance (AIM and PLUS listings) and venture capital work for both private and public companies. She has wide experience of cross-border transactions in mergers and acquisitions, joint-ventures and commercial transactions. She also advises French companies on their UK and international transactions. Geraldine is dually qualified in England and France.



Geraldine Fabre, Partner
T: +44 (0) 20 7650 3831
Email: gfabre@pe-legal.com

Corporate Finance / Capital Markets

- Assisted with the legal documentation for the setting up and private funding of an EIS company and a non EIS company in the solar energy sector in October 2011.
- Advised an iron ore focused exploration company with assets in North Eastern Australia on its successful placing and flotation on AIM in June 2011 with a market capitalisation of approximately £38.5 million.
- Acted for an investment company focusing in the prospecting and rare earth metals industry on its admission to PLUS quoted in April 2011.
- Acted for an investment company focusing in the prospecting and mining industry in Asia on its admission to PLUS quoted in March 2011.
- Acted for a PLUS quoted company on its reverse acquisition of a full service digital marketing agency and market leader in email marketing services.
- Acted for an AIM listed company on its acquisition of licensing rights in respect of carbon trading.
- Assisted with the proposed reverse takeover and admission to AIM of a company focusing on Asian quoted and unquoted businesses specialised the financial services sector.

M&A and Commercial work

Engineering

- Acted for an AIM listed company on its acquisition in April 2011 of an engineering services specialist, and the subsequent admission to trading on AIM of new ordinary shares issued as consideration shares for the purpose of the transaction.
- Acted for an AIM listed company on its majority investment in a company which manufactures, markets, distributes and installs voltage optimising products.

14 New Street London EC2M 4HE

T: +44 (0)20 7972 9720 F: +44 (0)20 7972 9722
DX 88 LONDON www.pe-legal.com

PRITCHARD ENGLEFIELD
SOLICITORS

Technologies

- Acted for an AIM listed company on its investment in a software company whose business allows website owners to offer text-to-speech functionality on their websites.
- Acted for a French high-tech company listed on NYSE Euronext Paris specialising in precise timing, positioning and synchronisation, in their acquisition of a business specialised in GPS distress beacons.
- Acted for UK and foreign groups (including French groups) delivering IT consultancy and support services on corporate and commercial contract issues.

Retail and Leisure

- Advised on the finance reorganisation, distribution agreement and exit strategy of a French group listed on NYSE Euronext Paris, one of the world's leading manufacturers of outdoor oriented clothing, shoes, and accessories, from a joint-venture with their main distributor in the UK.
- Advised on the structuring, funding of various businesses, the setting up of and exit from joint-venture in various businesses including in connection with a Michelin star (French) restaurant in London.
- Acted for a Savile Row tailor on its restructuring and opening of new outlets.

Market Research

- Acted for various market research companies in connection with corporate, joint-venture and commercial contract issues.

Financial Services

- Acted for a large insurance group on the acquisition of an insurance business for an undisclosed sum to be calculated based on the performance of the acquired business.
- Assisted a delisted AIM investment company with its acquisition of the Digital Cinema division of DTS Inc.
- Acted for a large French insurance broker listed on NYSE Euronext Paris on its acquisition of a public limited company in England for an undisclosed amount.
- Acted for French banks on commercial, banking and corporate related issues.

Pritchard Englefield is recommended by the LEGAL 500 as a law firm specialising in M&A work for deals up to £50m, particularly in the technology sector.

December 2011 © Pritchard Englefield

14 New Street London EC2M 4HE

T: +44 (0)20 7972 9720 F: +44 (0)20 7972 9722
DX 88 LONDON www.pe-legal.com

PRITCHARD ENGLEFIELD
SOLICITORS